

# **David Samuels**

MSc ACA

# Associate, Commercial

**Investment and Property Management** 

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With over 10 years' experience as a chartered accountant in the financial services sector, David is responsible for financial modelling and projections for investment opportunities.

David builds and develops bespoke financial models for a wide variety of new and existing projects to maximise investment value, test scenarios and appraise strategy viability.

Prior to joining Bidwells in 2019, he worked as a portfolio analyst for a HNW family office where he advised on multi asset portfolio makeup. David has also worked at a midsized accountancy practice where he led teams focusing on the financial services sector. He has also passed the three levels of the Chartered Financial Analyst (CFA) qualification.

### Key relevant project experience

#### **Dunsfold Park, Surrey**

A new 1,800 home village set in the Surrey countryside. David is responsible for building a financial model for the master development of the site using input from the sales and construction teams.

## Howbery Park, Oxfordshire

Financial modelling and appraisal of various options for a large expansion of a business and research park.

#### Master Development, Canterbury

Financial modelling and consultancy on an early stage large residential development.